

# JSC «Brest Carpets»

## Investment project: Sale of the Enterprise as the Property Complex - Current Carpet Industry

### «Brest Carpets» JSC - Belarusian manufacturer of modern high quality carpets and floor coverings

#### Manufactured products

- ❖ double-piece woven carpets
- ❖ carpet rolls
- ❖ carpet floor covering

**Composition:** natural wool, synthetic yarns and fibers

#### Indicators of the company's activities in 2017

- ❖ profit – **US\$ 0.054 million**
- ❖ profitability of sales – **0,8%**
- ❖ net profit – **US\$ 0.087 million**
- ❖ production volume – **0.994 million sq.m**
- ❖ export volume – **US\$ 4.6 million**
- ❖ average number of employees – **359**

#### Infrastructure

##### **Property Complex**

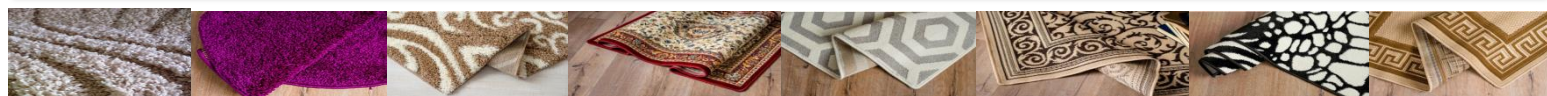
Premises in use: **23907.4 m<sup>2</sup>**

- ❖ weaving workshop – 15 552.92 m<sup>2</sup>
- ❖ finishing workshop – 5 936.41 m<sup>2</sup>
- ❖ ready goods warehouse – 2 418.06 m<sup>2</sup>

Unused premises: **50462.69 m<sup>2</sup>**

##### **Engineering infrastructure**

- ❖ access ways for automobile transport
- ❖ electric power supply (voltage up to 10 thousand kV, 2 cable input lines, 9 transforming sub-stations 1000 kW each with the total power of 3600 kVA)
- ❖ modern equipment manufactured in Germany, Belgium, Switzerland and the Netherlands



**The enterprise has modern equipment with a technical capability of monthly production of 200,000 m<sup>2</sup> of carpets and floor coverings. The market value of the equipment is US\$6 million. The property value is US\$2 million. Total value is value is US\$8 million.**

- ❖ The investment proposal provides **Sale of the Property Complex** - Current Carpet Industry at US\$8 million.
- ❖ Payback period is 5 years.

#### Sales markets

- ❖ Russian Federation - 79%
- ❖ Republic of Belarus - 20%
- ❖ Republic of Moldova - 0.5%
- ❖ Republic of Lithuania - 0.5%

#### Project advantages

- ❖ absence of changing debts
- ❖ access to the EAEU market
- ❖ the possibility of entering the EU market
- ❖ possibility to get resident status of the “Brest” free economic zone providing tax preferences (saving about \$100 000 annually)
- ❖ advantageous geographical location
- ❖ new generation equipment providing flexibility in production of a wide range of carpets assortment



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**BREST'S**  
carpets



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#### Manufactured products

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- ❖ carpet runners
- ❖ carpet floor covering

**Composition:** Jacquard woolen and made of synthetic yarns and fibers

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##### **Engineering infrastructure**

- ❖ engineering networks
- ❖ access ways for automobile transport
- ❖ electric power supply (voltage up to 10 thousand kV, 2 cable input lines, 9 transforming sub-stations 1000 kW each with the total power of 3600 kVA)
- ❖ modern equipment manufactured in Germany, Belgium, Switzerland and the Netherlands



### Investment needed – US\$8 million

- ❖ Total project value – US\$8 million
- ❖ Cost of the equipment - US\$6 million
- ❖ Cost of the buildings– US\$2 million
- ❖ Payback period - 5 years

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