



«Brest Carpets» JSC

**INVESTMENT PROJECT:
SALE OF THE ENTERPRISE
AS THE PROPERTY COMPLEX –
CURRENT CARPET INDUSTRY**

«Brest Carpets» JSC

1, Ya.Kupaly str., Brest, 224020, Republic of Belarus

Phone: +375 (162) 46-15-44, 46-17-08

E-mail: gendir@brestcarpets.by

www.brestcarpets.by

Open Joint Stock Company «Brest Carpets»

Belarusian manufacturer of modern high quality carpets and floor coverings

Year of foundation - 1960



Indicator	2017
Sales revenue	US\$ 6,5 million*
Profit	US\$ 0.054 million*
Profitability of sales	0,8 %
Net profit	US\$ 0.087 million*
Production volume	0.994 million sq.m
Export volume	US\$ 4.6 million
Average number of employees	359
Current liquidity ratio	0.81

*Official Exchange Rate of the Belarusian Ruble against USD set by the National Bank of the Republic of Belarus at 30/12/2016 – 1.9585 Belarusian ruble

TRANSPORT AVAILABILITY

Country's public roads

Route M1 Brest – Moscow (distance) **1 km**

Other roads with improved covering
(distance) **0.1 km**

Railway (distance from the enterprise) **5 km**

Distance to:

❖ Polish border – **5 km**

❖ Minsk – **390 km**



INFRASTRUCTURE

- **Premises in use: 23907.4 m²**

- ✓ Weaving workshop – 15 552.92 m²
- ✓ Finishing workshop – 5 936.41 m²
- ✓ Ready goods warehouse – 2 418.06 m²

- **Also unused premises are offered, that are not included into the property complex: 50462.7 m², as well as administration and amenity buildings : 5798 m².**



ENGINEERING INFRASTRUCTURE

- **Engineering networks** necessary for production activities
- **Access ways** for automobile transport
- **Electric power supply:**
 - ✓ Voltage up to 10 thousand kV
 - ✓ 2 cable input lines
 - ✓ 9 transforming sub-stations 1000 kW each with the total power of 3600 kVA

Market value of operating equipment – US\$6 million

- ❖ Section warping machine Karl Mayer Group, Germany – 1 unit
- ❖ Automatic winders Bit Winder, Gilbos, Belgium – 3 units
- ❖ Carpet loom Van de Wiele, Belgium – 7 units
- ❖ Carpet loom Schonher, Germany – 1 unit
- ❖ Precision winder SSM Scharer, Schweiter, Mettler AG, Switzerland – 1 unit
- ❖ Twisting machine Oerlikon, Germany – 1 unit
- ❖ Finishing line for carpets after-treatment Bedjimag, Belgium – 1 unit (polishing-drying machine, shearing machine, ready production presorting equipment, edge-cutting equipment, joint cross-linking machine)
- ❖ Linear overlock line Machinebouw Tanghe NV, Belgium
- ❖ Line for floor covering roll forming with the width up to 4 m
- ❖ Cross-overlock line Machinebouw Tanghe NV, Belgium
- ❖ Overlocking machines Titan, Belgium
- ❖ Carpets and floor coverings rolling line
- ❖ Design-studio equipment and relevant software (4 work-places), BlueFox NedGraphics B.V, Netherlands



The equipment meets the international quality and reliability requirements and standards, has excellent technical and technological specifications

Investments

**Preliminary enterprise value as
the property complex is
8 million USD.**

**Payback period is
5 years.**



MANUFACTURED PRODUCTS

TYPES OF PRODUCTS

- Double-piece woven carpets
- Carpet runners
- Carpet floor covering

COMPOSITION

- Natural wool
- Synthetic yarns and fibers

FORM

- Orthogonal
- Octagonal
- Oval
- Round



Production growth in 2017 compared to 2016 is **100,1%**

Traditional classic carpets in modern design

COLLECTIONS

BREST'S
carpets



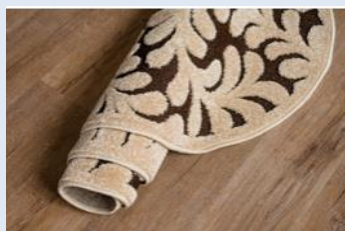
100%
Polypropylene (PP)



100%
PP Heat Set



100%
PP Frieze



100% PP: 60% Frieze
+40 BCF flat



100% PP: 80% loop
+20% flat pile



100% PP: BCF

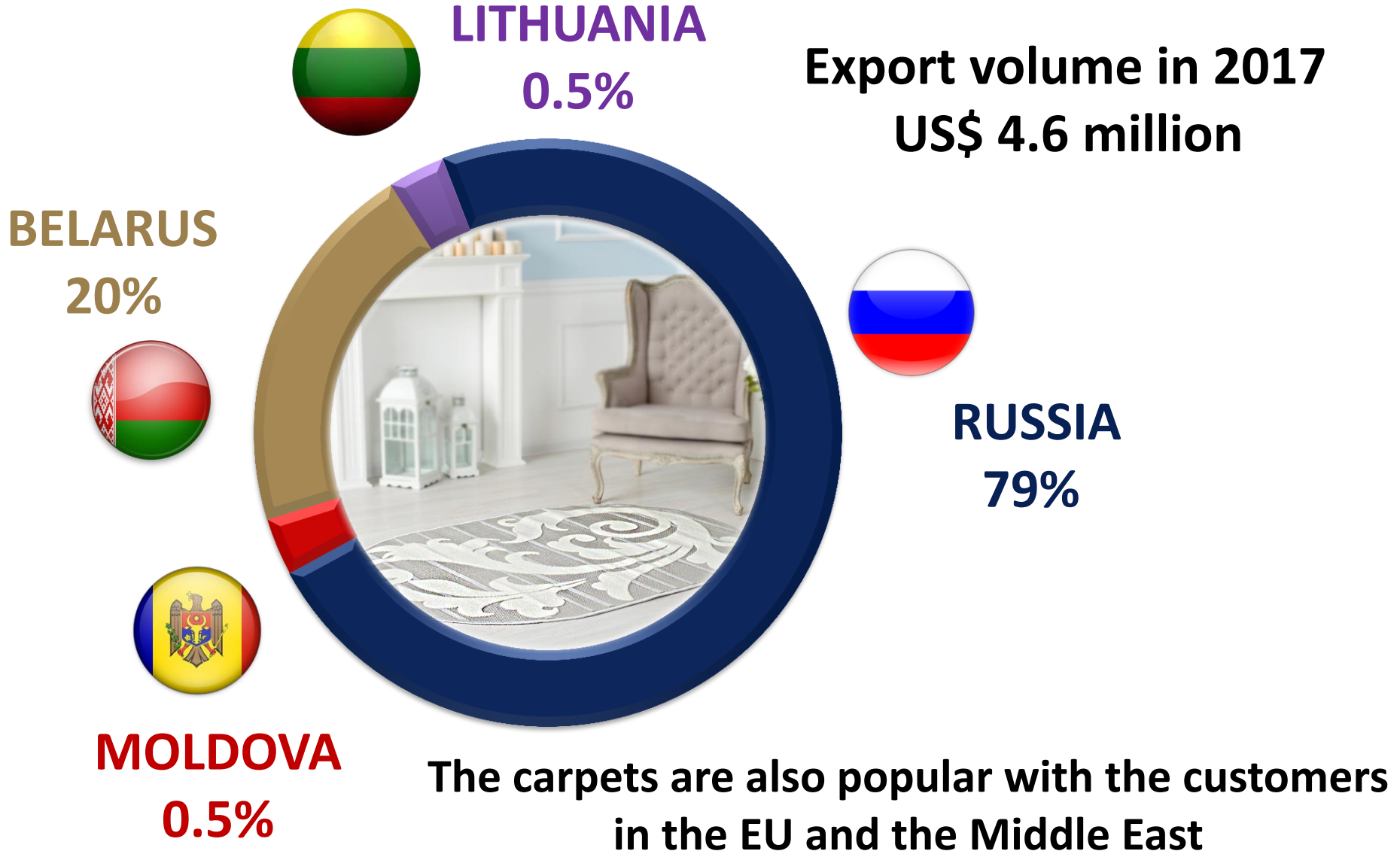


100% PP: 80% Frieze
+20 BCF flat



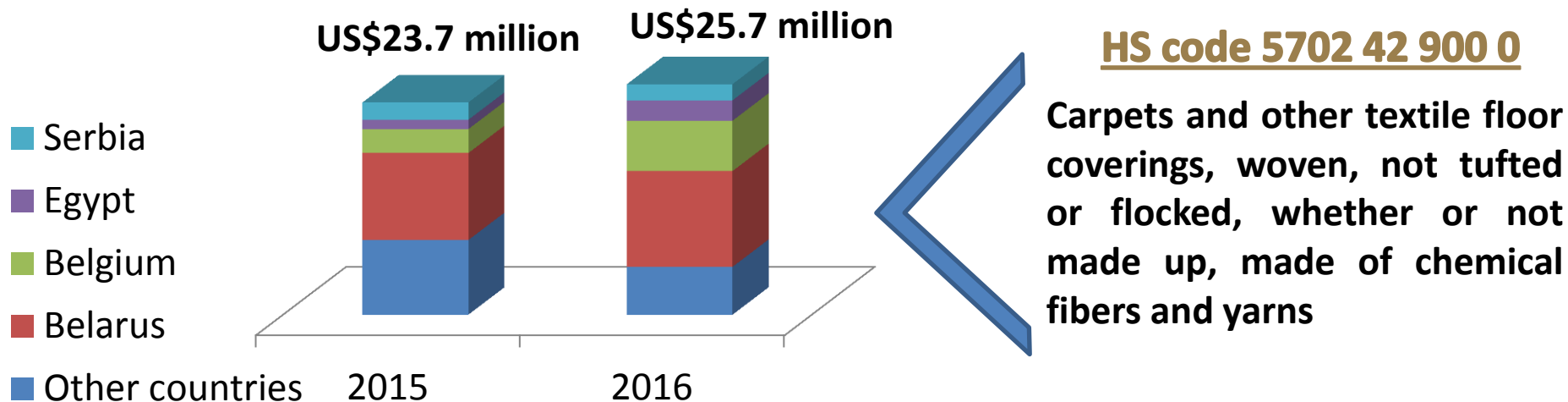
100% PP: 75% Frieze
15% BCF loop 10%
BCF flat

SALES MARKETS

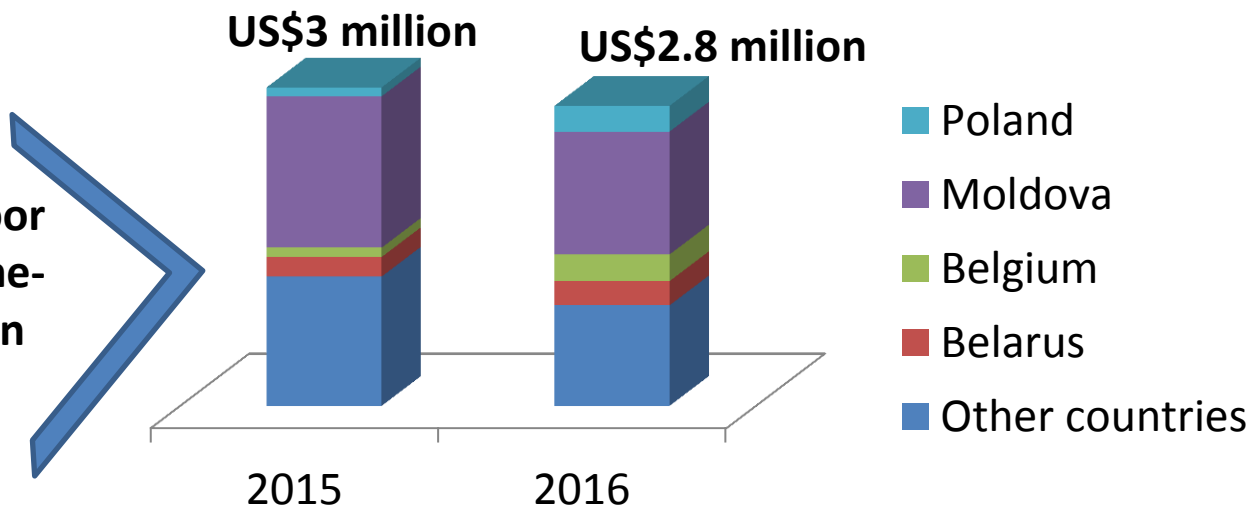


SALES MARKETS: RUSSIA

Import of the Russian Federation of carpets and floor coverings

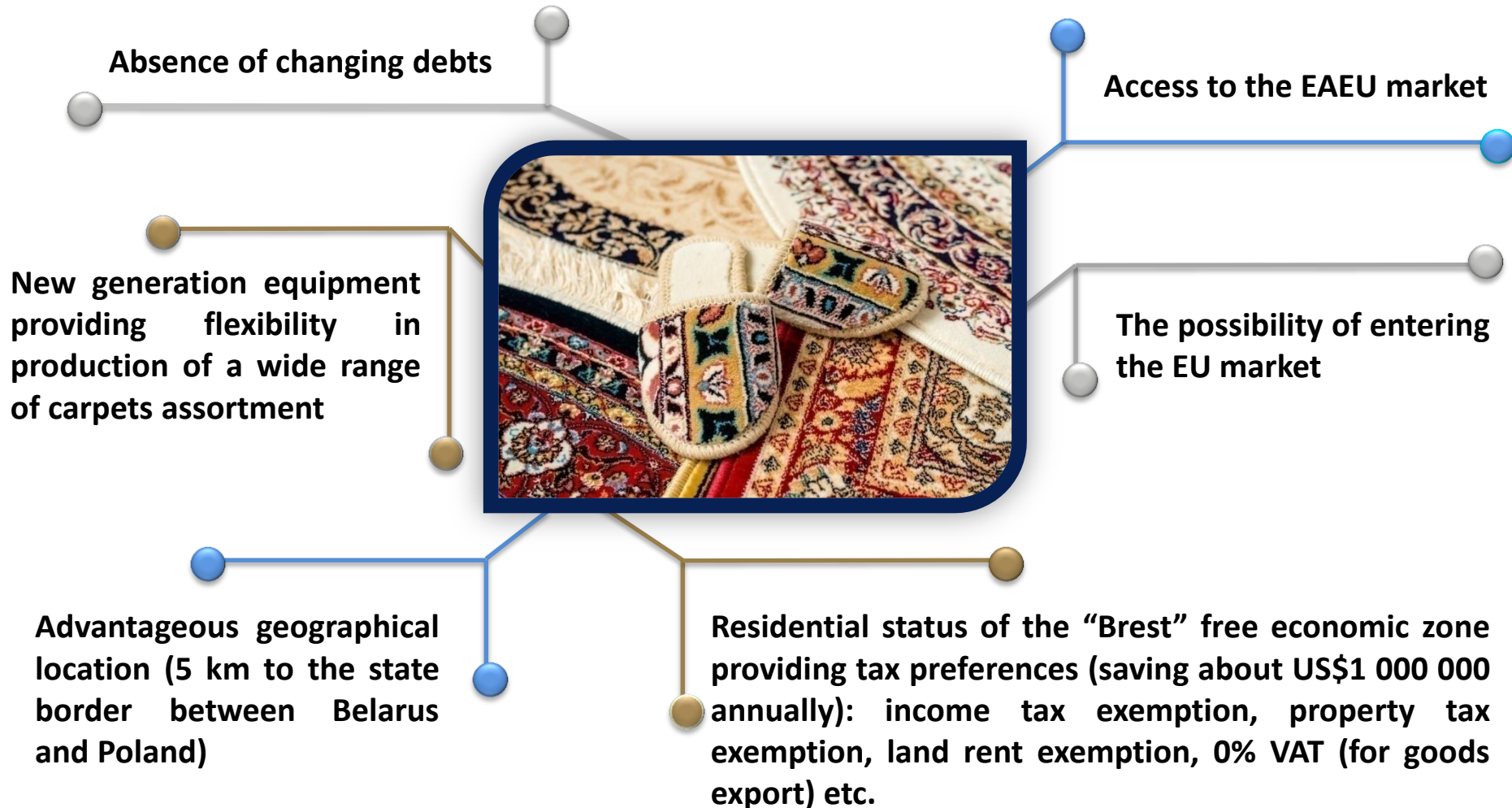


HS code 5702 41 900 0
Carpets and other textile floor coverings, woven, machine-made, double-jacquard woolen



A potential for growth of supply volume

PROJECT ADVANTAGES



“Brest Carpets” JSC contact information

BREST'S
carpets

1, Ya.Kupaly str., Brest, 224020, Republic of Belarus

Phone: +375 (0162) 46-15-44, 46-17-08

E-mail: gendir@brestcarpets.by

www.brestcarpets.by



**NATIONAL CENTRE
FOR MARKETING**
REPUBLIC OF BELARUS